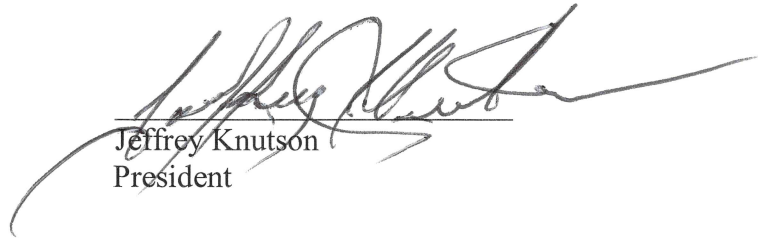


Resolution No. 2022-11


INITIAL RESOLUTION AUTHORIZING \$2,395,000 GENERAL
OBLIGATION BONDS FOR COMMUNITY DEVELOPMENT PROJECTS IN
TAX INCREMENTAL DISTRICT NO. 4

BE IT RESOLVED by the Village Board of the Village of Pewaukee, Waukesha County, Wisconsin, that there shall be issued, pursuant to Chapter 67, Wisconsin Statutes, general obligation bonds in an amount not to exceed \$2,395,000 for the public purpose of providing financial assistance to community development projects under Section 66.1105, Wisconsin Statutes, by paying project costs included in the project plan for the Village's Tax Incremental District No. 4.

Adopted, approved and recorded September 6, 2022.


Jeffrey Knutson
President

ATTEST:


Casandra Smith
Village Clerk



RESOLUTION PROVIDING FOR THE SALE OF NOT TO EXCEED \$2,395,000
TAXABLE GENERAL OBLIGATION COMMUNITY DEVELOPMENT BONDS

WHEREAS, the Village of Pewaukee, Waukesha County, Wisconsin (the "Village") has adopted an initial resolution (the "Initial Resolution") authorizing the issuance of general obligation bonds in the amount of \$2,395,000 for the public purpose of providing financial assistance to community development projects under Section 66.1105, Wisconsin Statutes, by paying project costs included in the project plan for the Village's Tax Incremental District No. 4;

WHEREAS, the Village Board hereby finds and determines that the projects described in the Initial Resolution are within the Village's power to undertake and therefore serve a "public purpose" as that term is defined in Section 67.04(1)(b), Wisconsin Statutes; and

WHEREAS, due to certain requirements of the Internal Revenue Code of 1986, as amended, it is necessary that such bonds be issued on a taxable, rather than tax-exempt, basis.

NOW, THEREFORE, BE IT RESOLVED by the Village Board of the Village that:

Section 1. The Bonds. The Village shall issue the bonds authorized by the Initial Resolution as a single issue of bonds designated as "Taxable General Obligation Community Development Bonds" in an amount not to exceed \$2,395,000 (the "Bonds") for the purpose above specified.

Section 2. Sale of the Bonds. The Village Board hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Village Board shall consider such bids for the Bonds as may have been received and take action thereon.


Section 3. Notice of Sale. The Village Clerk (in consultation with Robert W. Baird & Co. Incorporated ("Baird")) be and hereby is directed to cause notice of the sale of the Bonds to be disseminated in such manner and at such times as the Village Clerk may determine and to cause copies of a complete Official Notice of Sale and other pertinent data to be forwarded to interested bidders as the Village Clerk may determine.

Section 4. Official Statement. The Village Clerk (in consultation with Baird) shall cause an Official Statement to be prepared and distributed. The appropriate Village officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Official Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted, approved and recorded September 6, 2022.


Jeffrey Knutson
President

ATTEST:


Casandra Smith
Village Clerk

