

Resolution No. 2021-19

RESOLUTION PROVIDING FOR THE SALE OF NOT TO EXCEED \$8,530,000 GENERAL
OBLIGATION PUBLIC WORKS BUILDING BONDS

WHEREAS the Village of Pewaukee, Waukesha County, Wisconsin (the "Village") has adopted an initial resolution (the "Initial Resolution") authorizing the issuance of general obligation bonds in an amount not to exceed \$8,530,000 for the public purpose of financing the construction of buildings for the housing of machinery and equipment; and

WHEREAS the Village Board hereby finds and determines that the project described in the Initial Resolution is within the Village's power to undertake and therefore serves a "public purpose" as that term is defined in Section 67.04(1)(b), Wisconsin Statutes.

NOW, THEREFORE, BE IT RESOLVED by the Village Board of the Village that:

Section 1. Issuance of the Bonds. The Village shall issue the bonds authorized by the Initial Resolution as a single issue of bonds designated as "General Obligation Public Works Building Bonds" in an amount not to exceed \$8,530,000 (the "Bonds") for the purpose above specified.

Section 2. Sale of the Bonds. The Village Board hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Village Board shall consider such bids for the Bonds as may have been received and take action thereon.


Section 3. Notice of Sale. The Village Clerk (in consultation with Robert W. Baird & Co. Incorporated ("Baird")) be and hereby is directed to cause notice of the sale of the Bonds to be disseminated in such manner and at such times as the Village Clerk may determine and to cause copies of a complete Official Notice of Sale and other pertinent data to be forwarded to interested bidders as the Village Clerk may determine.

Section 4. Official Statement. The Village Clerk (in consultation with Baird) shall cause an Official Statement to be prepared and distributed. The appropriate Village officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Official Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted, approved and recorded November 16, 2021.


Jeffrey Khutson
President

ATTEST:


Casandra Smith
Village Clerk

